



# Blue Book: Blue Biotechnology – Innovation Potential and key enabling factors

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# The blue biotechnology sectors and subsectors

Red biotechnology:

Health

advanced medicines, therapies, diagnostics and vaccines

develop new products, decrease the environmental impact

White biotechnology:

Industry

Blue biotechnology:

Sea

living organisms are both source and target of biotech applications

Environment: reduce emissions, monitoring and protection

Green biotechnology:

**Agriculture** 

animal feed and diagnostics; sustainable crops; increase aquaculture production

Interreg Mediterranean





### Blue Biotechnology status in the MED area

# Methodology

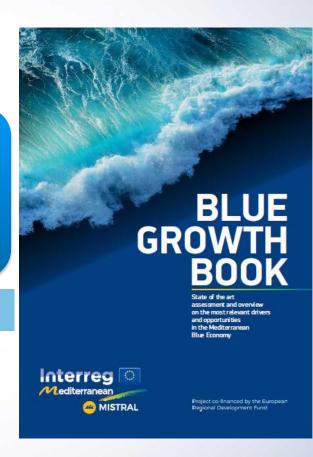
**Benchmarking** 

Innovation Potential

GAPs and Key Enabling Factors

Instrument

Country/Regional Fiches





# **«Benchmark analysis» Blue Biotechnology Readyness level in the MED area**

	MED BLUE BIOTECHNOLOGIES READYNESS LEVEL						
	France	Italy	Cyprus	Greece	Croatia	Spain	Portugal
Socio-economic dimension and characteristics							
Reference policies and strategies							
Research and technology trends							
Clusters, Technology Platforms, etc.							
Funding agencies							
Research Groups/Networks							
Relevant Projects							
Target groups & Stakeholders							
Research Infrastructures							
Training courses							



In a number of answers most countries considered the BB: in improvement..., under development..., with high potential..., etc.





#### «Innovation Potentials»

- Blue biotechnology is a field with massive potential for innovation and economic growth.
- Given that Blue Biotechnology is a relatively young discipline, many innovative activities are likely to become economically viable in the medium to longer term.

The following thee general fields with Innovation potentials have emerged across the MED area



## **IPs among MISTRAL Countries and spatial distribution**

- 1. Micro and Macro Algae Farming and Exploitation
- 2. Microbes and Enzymes Exploitation
- 3. Valorization of fisheries and aquaculture by-products and wastes



# Sectors with high potential of innovation of Blue biotechnology areas

 Development of new drugs, food supplements or cosmetic products from marine (micro)organisms which concern all the organisms and also fishery waste

 Development of biotechnological solutions for the control, protection and recovery of contaminated marine environments which concern micro and macroalgae and microbes



# **Use of marine organisms: Opportunities**

- High biodiversity not explored
- Sessile or slow-moving organisms ensure their protection through chemical defenses
- Compounds are released and diluted into water so they need to be highly potent

#### **Benefits**

- Natural molecules give more benefit compared to synthetic molecules
- Non-toxic biodegradable compounds with improvement of environmental health

#### **Constraints**

A bottleneck is the permanent availability of sufficient amounts of organisms and compounds without harming the marine environment.



# **Micro Algae Farming and Exploitation**

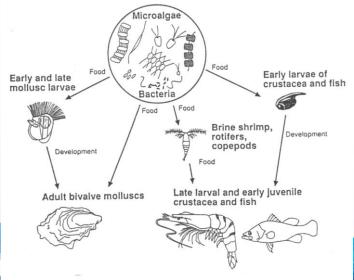
### Well established commercialized applications

Dried algae as nutraceuticals

Spirulina and Chlorella occupy most of the market

Microalgae in aquaculture

Several species are used as feed for small-farmed marine organisms







**M**editerranean

#### **MMF&E Innovation Potentials**

#### Compounds extracted from microalgae with economical value

**Pigments** 

Carotenoids (β-carotene, astaxanthin, lutein)

Phycobiliproteins (phycocianin, phycoerythrin)

**Fatty acids** 

Omega-3 (EPA, DHA)

Polysaccharides

**Paramylon** 

















Few companies

Could be improved through the use of a biorefinery concept: e.g. biomass utilization for more than one product or process



# **Macro Algae Farming and Exploitation**

#### **Largest applications:**

Food market and gelling agents Global Seaweed Extracts Biostimulant Market is Expected to Account for USD 1,808.78 million by 2027

Agricultural Biostimulants

There are companies in several countries and the market is increasing

Source of these compounds are several species of locally available brown algae usually collected from the field with environmental concern



lobal Seaweed Extracts Biostimulant

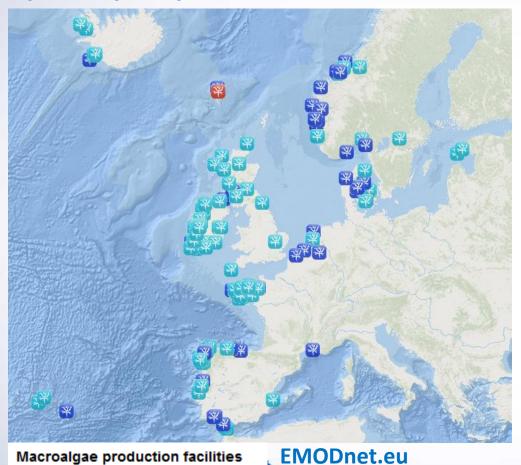
Market, By Regions, 2020 to 2027





#### **MMF&E Innovation Potentials**

There is an increasing interest in macroalgae cultivation in aquaculture possibly coupled to wastewater treatments





Macroalgae production facilities



Aquaculture



Harvesting



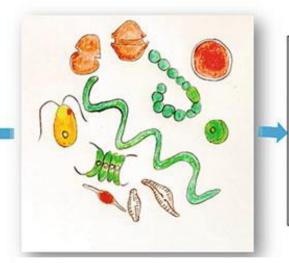
Pilot

There is a very high potential for both micro- and macroalgae utilization due to the presence of many bioactive molecules already discovered and that could be used for pharmaceutical, nutraceutical and cosmeceutical applications

#### Bioactive compounds

- Eicosapentaenoic acid (EPA)
- Docosahexaenoic acid (DHA)
- Sulphated polysaccharides
- Carotenoids
  - o Astaxanthin
  - o Fucoxanthin
  - o B-carotene
  - o Lutein
- C-phycocyanin
- Novel metabolites
  - o Cyanovirin-N
  - o Apratoxin A
  - o Tricophycin A
  - o Calothrixin A
- Dinotoxins
  - Amphidinolides
  - Karlotoxins
  - o Yessotoxin

#### Microalgae



Bioactivity

- Antibacterial
- Antiviral
- Anticancer
- Immunomodulatory
- Antiobesity
- Antidiabetic
- · Anti-hyperlipidaemic
- Antioxidative

**GREEN ALGAE** 



ANTITUMOR/CYTOTOXIC COMPOUNDS



BIOLOGICAL KEY TARGETS

Polysaccharides Terpenoids Phenolic compounds

Glicoproteins Sterols

Carotenoids Alkaloids

Sulfolipids

Chlorophylls Fatty acids

Alves et al. 2018

Mediterranean

ANGIOGENESIS AND METASTASIS INHIBITORS

Chu and Fang 2019

CELL CYCLE REGULATORS CO-ADJUVANT THERAPEUTICS APOPTOSIS INDUCERS \_\_\_

**OTHERS** 

# Microbes and enzyme exploitation Innovation potential

- Enzyme and microorganisms-based products are available for various industrial processes and for the bioremediation of soils and wastewater while products for the marine environment are not commercialized yet.
- Several studies have demonstrated that natural products isolated from marine organisms like marine invertebrates are frequently of microbial origin.



# Bioproducts from marine microorganisms (bacteria)

#### **Carotenoids**

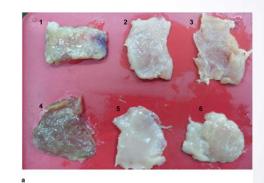
Applications: nutraceuticals (antioxidants); cosmetics (anti-aging, skin protection); food industry (natural dyes, dietary supplements, animal feed);



#### **Antimicrobial compounds**

<u>Bacteriocins</u>: bactericidal and/or bacteriostatic against organisms often, but not always, related to the producer strain

Applications: food preservative and treatment of bacterial deseases in aquaculture





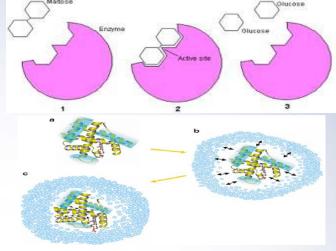


#### **Extremozymes by extremophilic microorganisms**

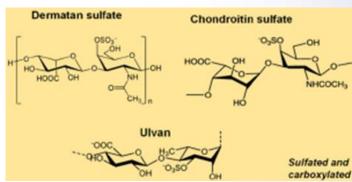
Two enzymes from marine thermophile microorganisms are used in PCR

**Sulfated** exopolysaccharide has potential biomedical applications: antiproliferation, anticoagulation and wound healing *in vitro*.

Have been reported from *Labrenzia* sp. isolated from sea water.

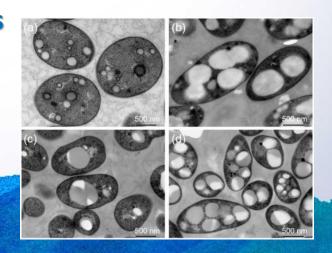


Appl Microbiol Biotechnol (2006) 72:623-634



Marine Polyhydroxyalkanoates useful as bioplastics are produced by marine photosynthetic purple bacteria *Bacillus megaterium*, *Halomonas sp.* 





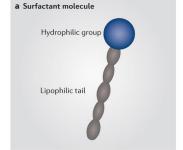
## Marine biosurfactants for bioremediation of marine oil spills

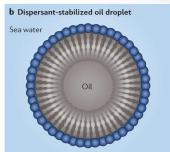
Dispersants (surfactants + solvents) used to reduce the oil spilled in the water column can increase the toxicity of the sediments



#### **Advantages of biosurfactants**

- biodegradability, low toxicity, production from renewable substrates
- Activity and stability under marine environmental conditions
  Raddadi et al. Microb Cell DOI 10.1186/s12934-017





Microbial Cell Factories

#### RESEARCH

CrossMark

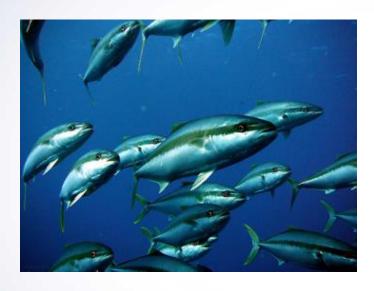
Marinobacter sp. from marine sediments produce highly stable surface-active agents for combatting marine oil spills

Noura Raddadi<sup>\*</sup>, Lucia Giacomucci, Grazia Totaro and Fabio Fava



# Valorization of fisheries and aquaculture by-products and wastes

Worldwide every year, some 6 million to 8 million tonnes of fishery by-products and wastes are produced.



#### **Benefits:**

 Utilization of discards can limit environmental impacts of fishing activities

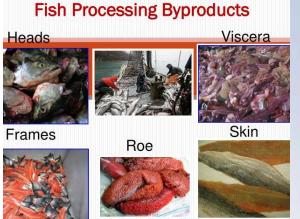












Fishery by-products and wastes harbour useful chemicals:

Organic fraction (proteins, lipids, enzymes)



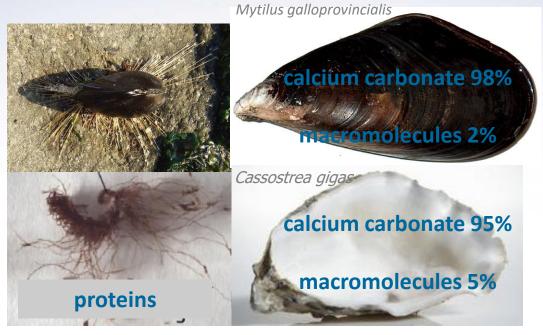
Inorganic fraction (carbonates)



Valorized through chemical and/or biotechnological process for the production of compounds and materials for different industrial sectors



#### Shells from aquaculture: a valuable biomaterial



#### Healthcare

## **Applications**

**Chitin derivatives:** cosmetics,

**Protein fraction:** bioactive peptides, food ingredients;

<u>Lipid fraction</u>: long-chain polyunsaturated fatty acids;

Biogenic calcium carbonate: drug delivery system;

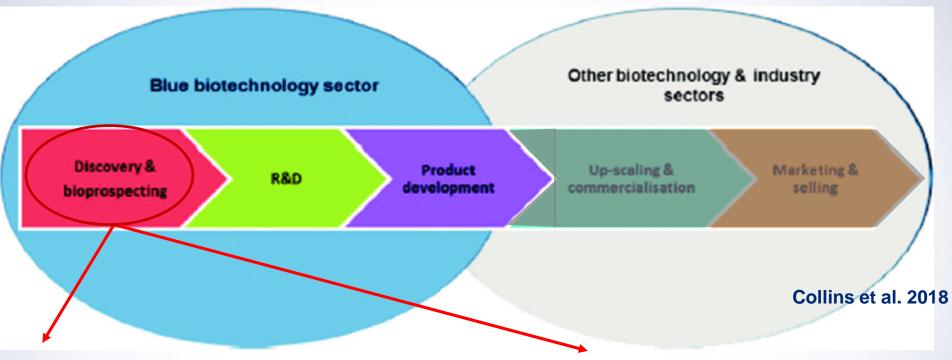
#### Livestock

Grounded mollusc shells are used as <u>buffer in acidic soils</u> and <u>feed additive</u>.

Industrial Processes and manufacturing: biopolymer production

# **«GAPs and Enabling Factors»**

Some GAPs and EFs are common to the exploitation of all the marine resources and concern all the value chain



Discovery of new species is necessary and bioprospecting is actually

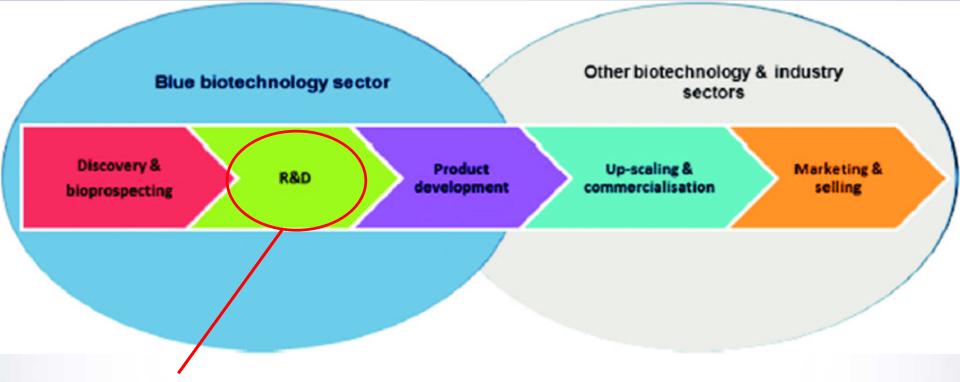
looking at extremophilic organisms

Needs: improvement of genetic and biologic knowledge about marine biodiversity



Bioprospecting and Biotechnology of Extremophiles

Submission closed

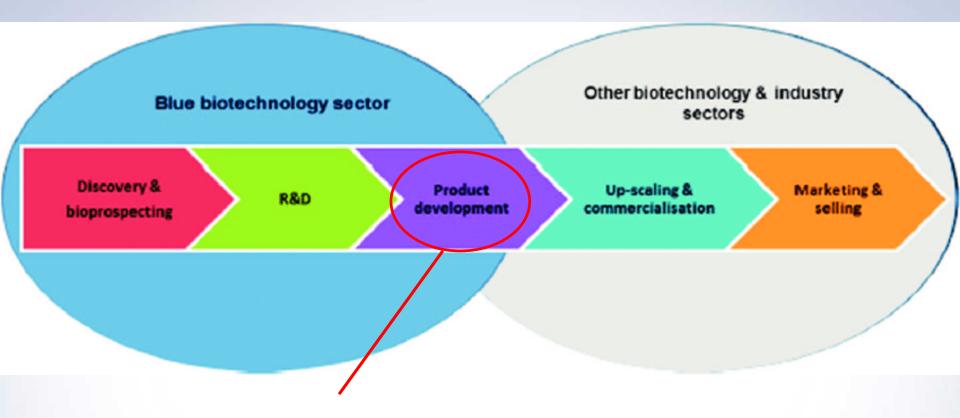


Research & Development activities in most countries are performed mainly by universities, research institutes and spin-offs;

#### **Needs:**

- ➤ Interdisciplinary cooperation, establishment of collaborations between companies and R&D institutions, intersectorial training
- > Demonstrations of the whole value chain





**Product Development:** includes the development of <u>sustainable production</u> strategies



#### **Problems linked to cultivation**

#### **Microbes**

microorganisms in a symbiotic associations usually cannot be cultivated alone and only a part of their biosynthetic genes is transcribed

#### **Algae**

- cultivation systems fit for very few algal species
- cultivation scale up is difficult, the production is unstable, the culture medium is submitted to external incursions: predator animals, diseases

#### **Needs:**

- > improvement of technologies and reduction of costs
- improvement of downstream processes



# **«Enabling factors»**

healthcare and pharmaceutical

agriculture, livestock, food processing

industrial processes and manufacturing

#### The market for

- natural nutraceutical/cosmetic products
- a new generation of food products
- microbial enzymes and enzyme-based formulations

is <u>ready</u> and it has an <u>increasing trend</u> and there is a <u>good</u> <u>acceptability</u> of natural products

#### In addition:

the BB sector has economic relevance and could have positive impact on a number of different sectors

Needs: Development of dedicated policies e.g. on microalgae cultivation, quality standards of algal biomass, exploitation of wastes, generation of an integrated fishery waste management scheme, restrictions about Novel Foods, etc.



# **THANK FOR YOUR ATTENTION!**

